# Best Practices for Responding to Complaints of Bullying and Harassment

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### **Agenda**

#### Topics for our discussion today:

- WorkSafe Requirements;
- Human Rights Code;
- Employer Risks;
- Employer Obligations; and
- Best Practices.



### **WorkSafe BC**

- WorkSafe BC is the regulatory body responsible for investigating workplace harassment
- Employer's statutory duty to provide a safe workplace includes protecting employees from harassment
- Bullying and harassment can cause mental disorders (depression, anxiety, stress related illnesses)
- Employees can make claims based on bullying and harassment
- Conduct of elected officials towards employees falls within scope of WorkSafe requirements



### **WorkSafe BC**

- Requires employers to:
  - Take all reasonable steps in the circumstances to ensure the health and safety of workers;
  - Take steps to prevent or minimize bullying and harassment;
  - Develop procedures to report incidents or make complaints; and
  - Develop procedures for investigations





### Types of Harassment

- Different types of workplace harassment:
  - Discriminatory Harassment
  - Personal Harassment
- Risks for employers where allegations of harassment
- Can overlap in same set of circumstances



### **Definition of Harassment**

#### **Definition of Harassment (WorkSafe BC):**

Includes any inappropriate conduct or comment by a person towards a worker that the person knew or reasonably ought to have known would cause that worker to be humiliated or intimidated

Examples: insults, name calling, vandalism, spreading rumours

Review definition in B&H/RWP Policy



### **Definition of Harassment**

- Bullying and harassment does not include:
  - Expressing differences of opinion
  - Offering constructive feedback, guidance, or advice about workrelated behaviour
  - Reasonable action taken by a supervisor relating to the management and direction of employees
- One instance of misconduct generally not considered bullying or harassment unless serious



### **Personal Harassment**

- Personal harassment is harassment that is not related to any prohibited grounds in the Human Rights Code
- Addressed by employer policies and WorkSafe
- Legal obligation to take reasonable steps to prevent workplace bullying and harassment
- Employer has obligation to ensure a physically safe and bullying/harassment-free workplace



### **Human Rights Code: Discrimination**

- Section 13: No discrimination in employment because of certain characteristics
- Discrimination is defined in the *Code*:
  - Generally includes the idea of harming someone in connection with certain characteristics
- Only grounds that are listed in the Code are protected (ie, disability, gender, race, marital and family status, religion, etc.)
- Does not require intent of harm



### **Protected Groups/Characteristics**

Indigenous identity	Marital status
Race	Physical or mental disability
Colour	Sex
Ancestry	Sexual Orientation
Place of origin	Gender identity or expression
Political belief	Age
Religion	Conviction
Family status	Conviction of a criminal or summary conviction offence that is unrelated to the employment
More to come?	



- If bullying/harassment takes place in your workplace...
  - Litigation (complaint to the Human Rights Tribunal, or grievance)
  - Complaint (to WorkSafe or under the workplace policies)
  - Stress leave or sick leave
  - Lost productivity



- If bullying/harassment takes place in your workplace cont. ...
  - Damage to organizational reputation
    - High turnover
    - Difficulties recruiting qualified candidates
  - Personal harm to employees



#### **■ Workers' Compensation Appeal Tribunal Decision A2001884**:

- Employee complained to HR that colleague was too critical
- Examples included public criticism of her work
- Criticisms intensified after employee promoted
- Internal mediation attempted
- Employee went on stress leave
- Third party investigator found no bullying



#### ■ WCAT Decision A2001884 cont.:

- Worker diagnosed with mental disorder
- Board found a pattern of behaviour
- Also found some significant events that were humiliating
  - Public criticism of her work
  - Berating the worker for being late
- Found to be harassment because conduct escalated over years



### **Employer Obligations**

- Create a policy statement
- Draft and implement procedures for
  - Reporting incidents
  - Investigating complaints
  - Corrective actions
  - Record keeping
- Train employees and elected officials



### **Employer Obligations**

- Baraty v. Wellons Canada Corp, 2019 BCSC 33:
  - Employer owes duty to treat employees "fairly, with civility, respect and dignity"
  - Employer has duty "to see that the work atmosphere is conducive to the well being of its employees"
  - Where workplace becomes intolerable, employee can quit and claim constructive dismissal



### **Employer Obligations**

- Baraty v. Wellons Canada Corp, cont.:
  - Constructive dismissal claim based on an intolerable work environment
  - Employee claimed work environment intolerable because of bullying and harassment by supervisor
  - Allegation that employer failed to properly deal with workplace conflict
  - Court confirmed that employer has obligation to ensure work environment does not become so "hostile, embarrassing or forbidding" as to make continued employment intolerable



- Review applicable policies:
  - Workplace policies (ie, anti-bullying and harassment, respectful workplace, employee code of conduct)
  - Council Code of Conduct
- Review legislative requirements
- Determine whether discriminatory or personal harassment



- Consider whether alleged conduct, if true, constitutes bullying and harassment
- Consider whether informal or other resolution process appropriate
- Review procedural requirements in applicable policies
- Determine who is responsible for making decisions in relation to responding to a complaint



- Most policies have informal resolution options:
  - Informal discussion with parties
  - Facilitated conversation
  - Mediation
  - Other conflict resolution processes





- Decide whether formal investigation or informal process appropriate
- Factors to consider:
  - Nature of complaint
  - Discriminatory or personal harassment
  - Severity of allegations
  - Power imbalance between the parties
  - Risk of retaliation
  - Agreement of the parties





- Elements of a fair investigation:
  - Notice of allegations to respondent
  - Right to be heard and present evidence
  - Right to seek legal advice
  - Speedy resolution
  - Impartial investigator and decision maker





- Potential investigators:
  - A manager
  - A member of the human resources staff
  - An external investigator
  - A lawyer





Use external investigators for matters that are:

- Complicated
- Controversial
- Serious
- Large in scope
- Involve a Council member



### **Fair Investigations**

- No specific standard
- Perfection not expected
- What is required depends on:
  - the circumstances of the case
  - the nature of the workplace
  - the employer's policies



### **Fair Investigations**

- Provide particulars of allegations to respondent
- Provide respondent the opportunity to respond to the allegations
- Communicate representation rights and role of support person
- Keep parties apprised of the investigation process



### **Consequences of Flawed Investigations**

- Continuation of workplace conflict
- Wrongful dismissal lawsuits
- Grievances
- Human rights complaints
- WorkSafe claims





## Questions?

